

zipForm® Plus Release Notes

Release Date: 2/8/2017

This document outlines the updates that are included in the 9/28/2016 release. You can access additional help content and videos that pertain to the items in the release by visiting the link below.

- <http://support.zipform.com>

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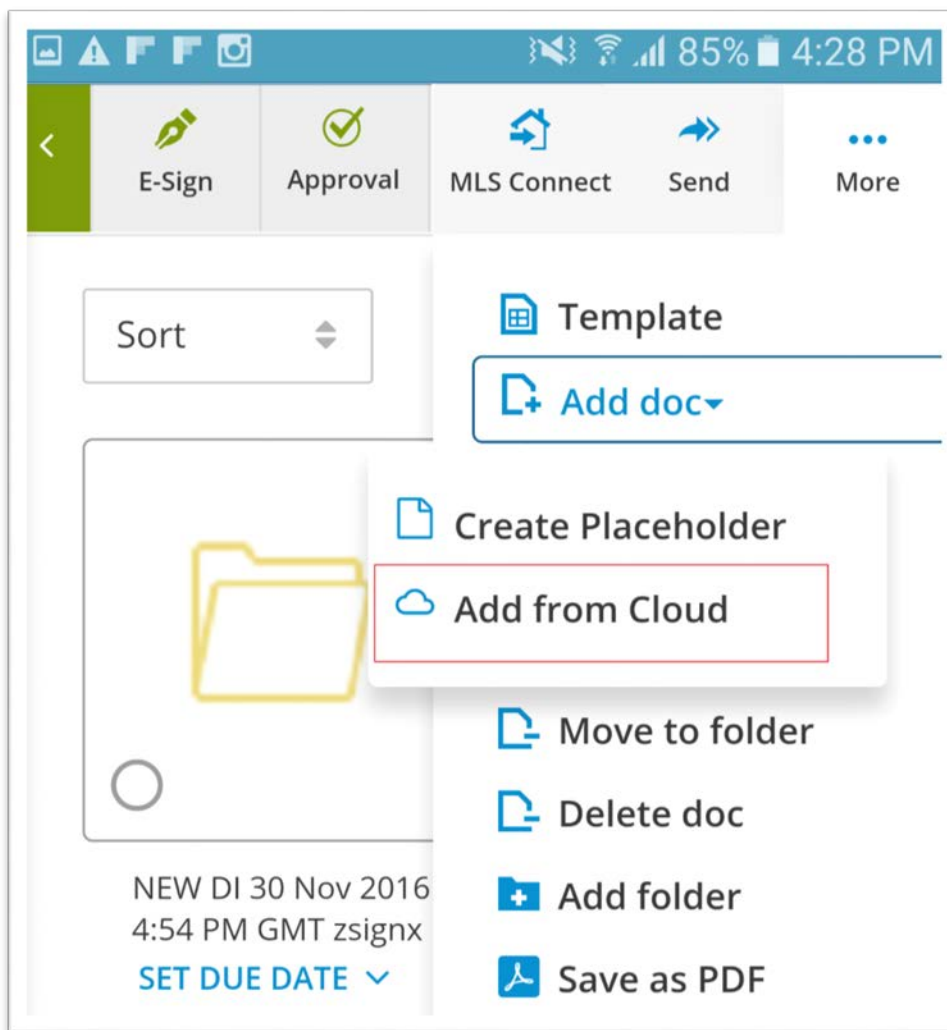


New Mobile Features

- Add Documents
- Checklist and Calendar
- Contacts
- History
- Notes
- Form Editor Features
- Attorney Support in Parties
- Transaction Metadata

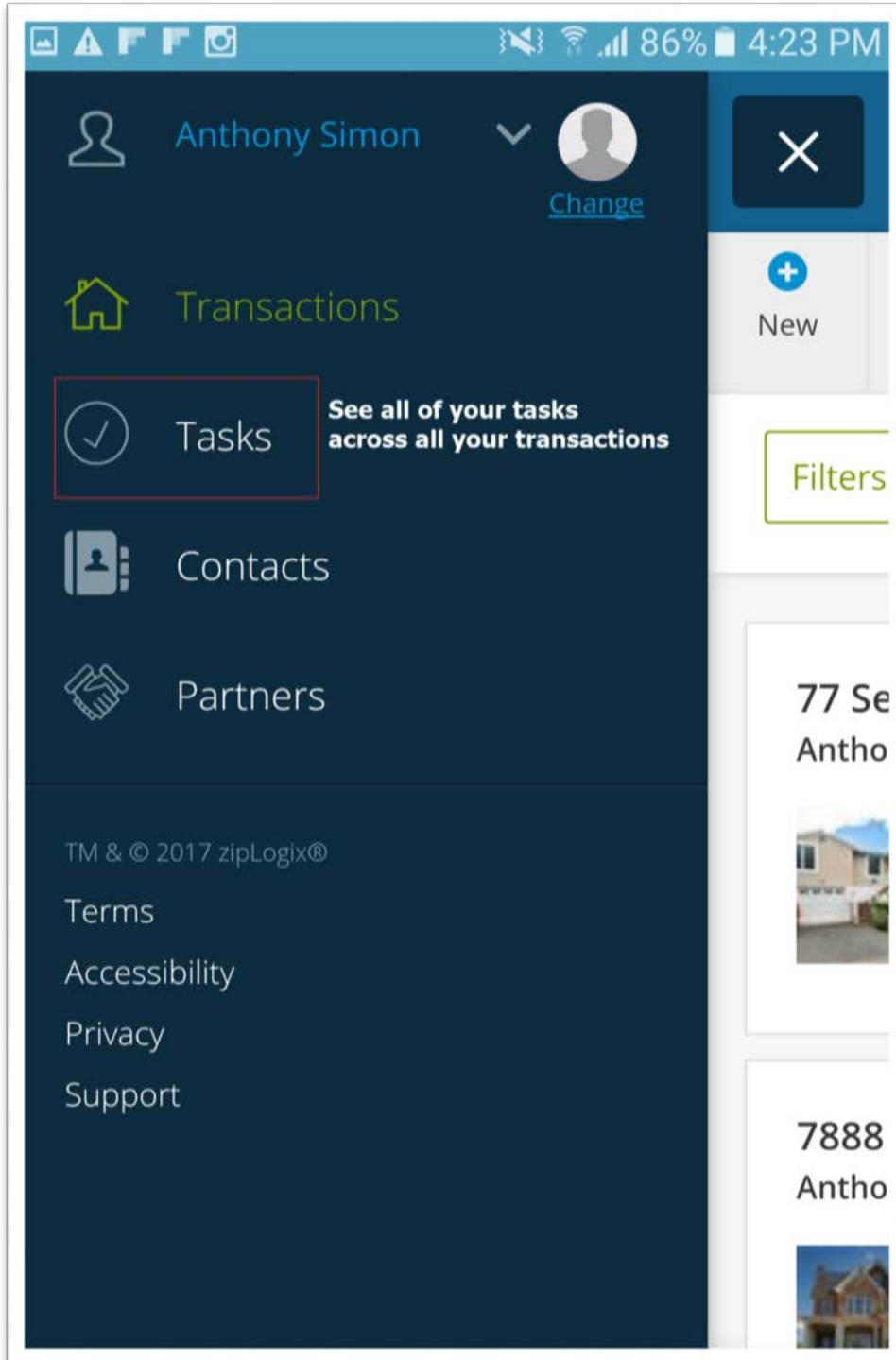
Add Documents

Now you can easily add documents from cloud providers like Google, DropBox and more!



Checklists and Calendar

Create checklists, tasks and more from your mobile device. Easily view events and tasks across all of your transactions with calendar access.



View your other calendars from within zipForm® Mobile.

The screenshot shows a mobile application interface. At the top is a status bar with icons for home, back, and camera, and system icons for signal, Wi-Fi, 83% battery, and 4:33 PM. Below the status bar is a dropdown menu for calendar selection with the following items:

- Google Calendar
- zipLogix Calendar
- Google Calendar
- MS Live Calendar
- Office 365 Calendar


Below the menu, the text "February 2017" is displayed. Underneath is a calendar grid with the following data:





Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	1	2	3	4
5	6	7	8	9	10	11

View tasks due for a particular day by selecting the date on the calendar. Select a task to view more details or create a new task for that day.

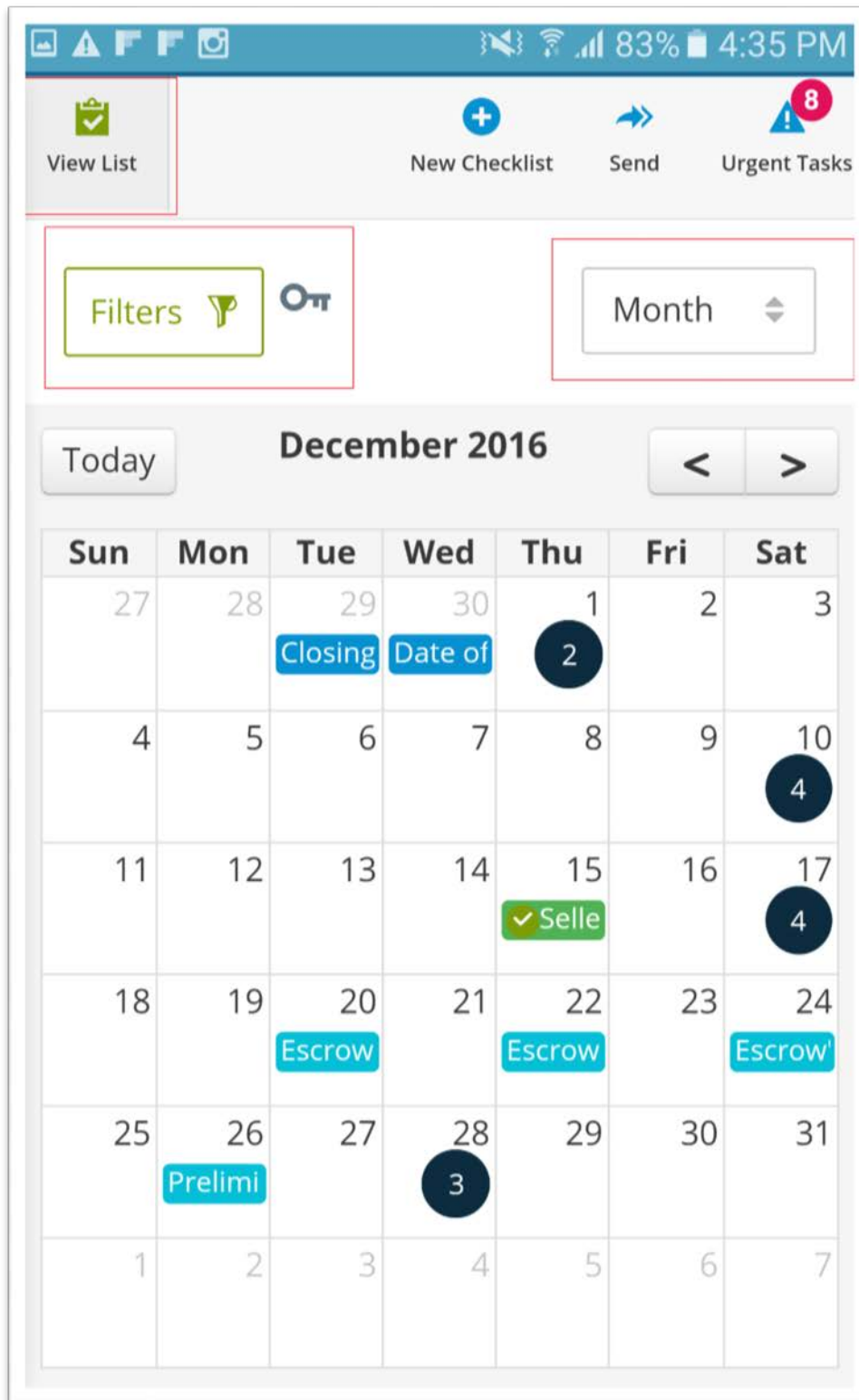
4 5 6 7 8 9 10
11 12 13 14 15 16 17
18 19 20 21 22 23 24
25 26 27 28 29 30 31
1 2 3 4 5 6 7

TASKS FOR DECEMBER 17, 2016

 Create a new task

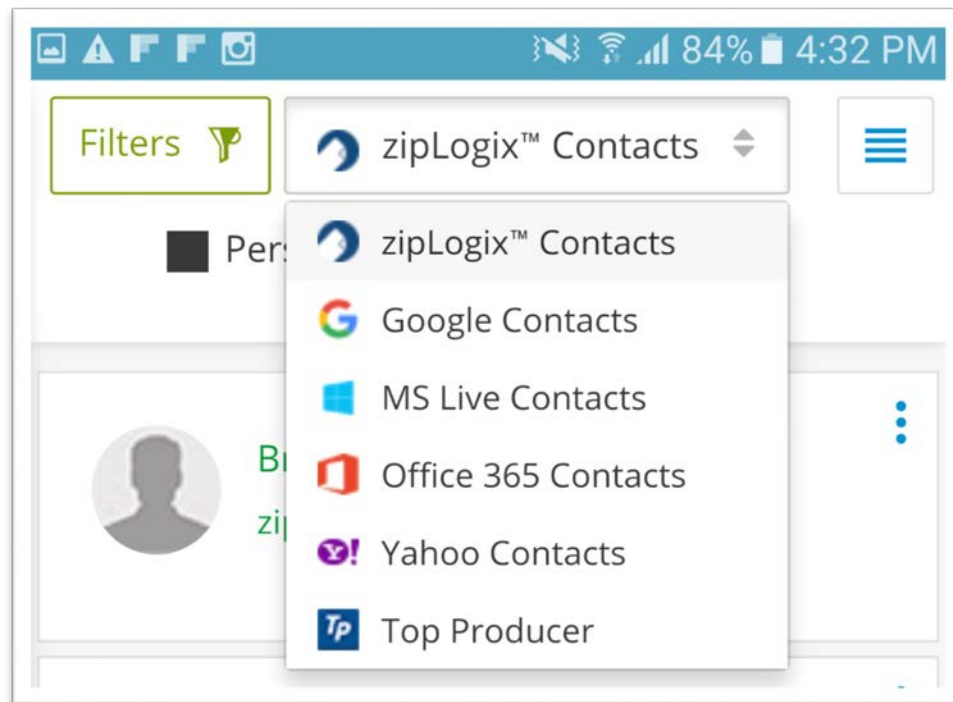
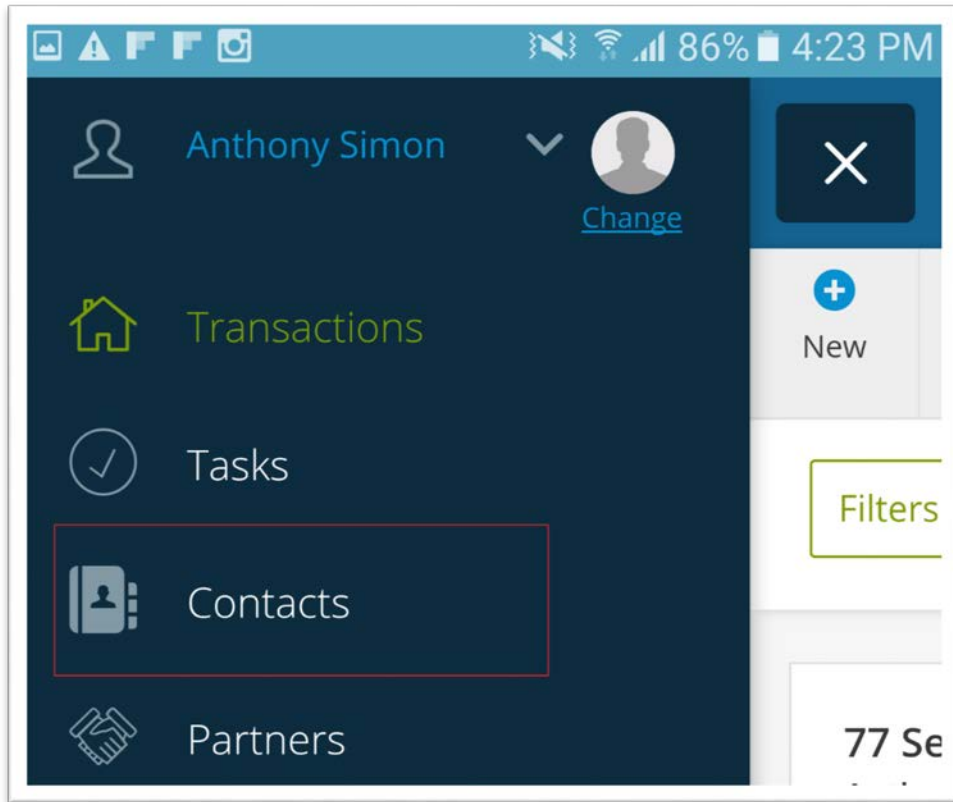
-  Buyer Counter Offer >
-  Contingency of Sale of Buyer's Property >
-  Copy of Trust Log Entry >
-  Seller's Purchase of Replacement Property >

Add filters to simply your calendar view. Change the calendar view by month, week or day. Toggle between your checklist and calendar view.



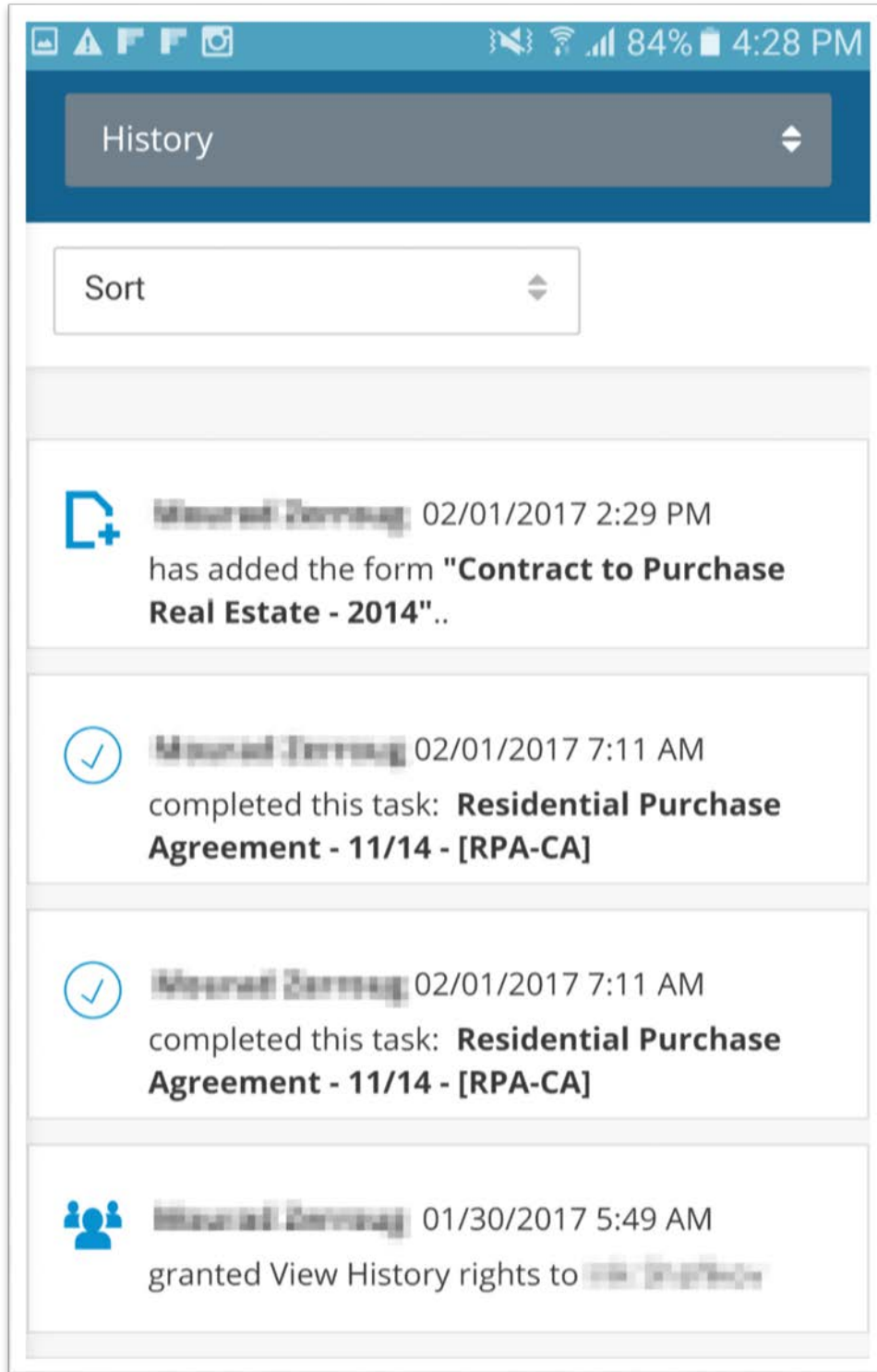
Contacts

View and manage contacts from your mobile. You can also view and import contacts from your mobile device and other cloud providers.



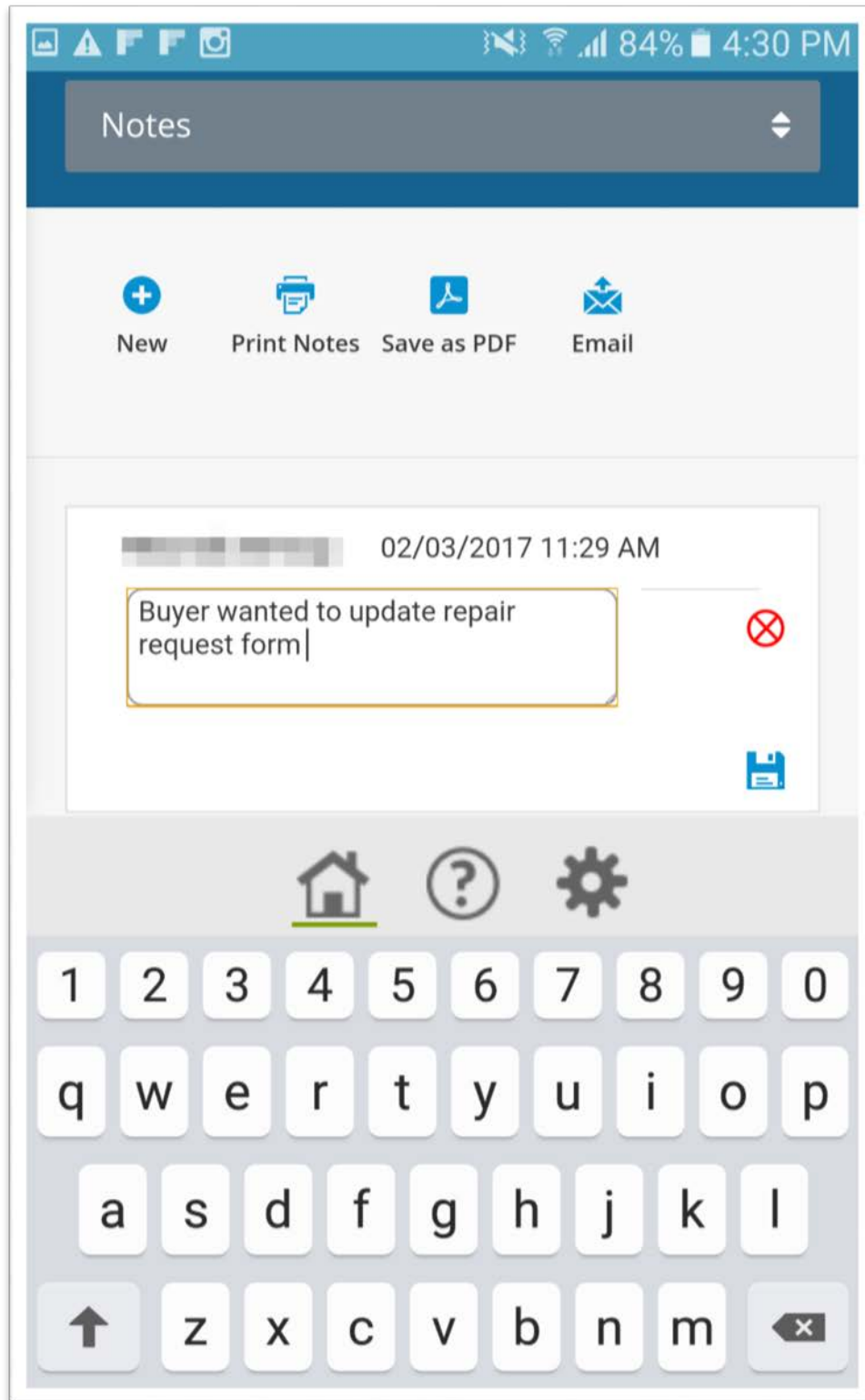
History

In addition to checklist inside of a transaction, you can also access transaction history from the same dropdown



Notes

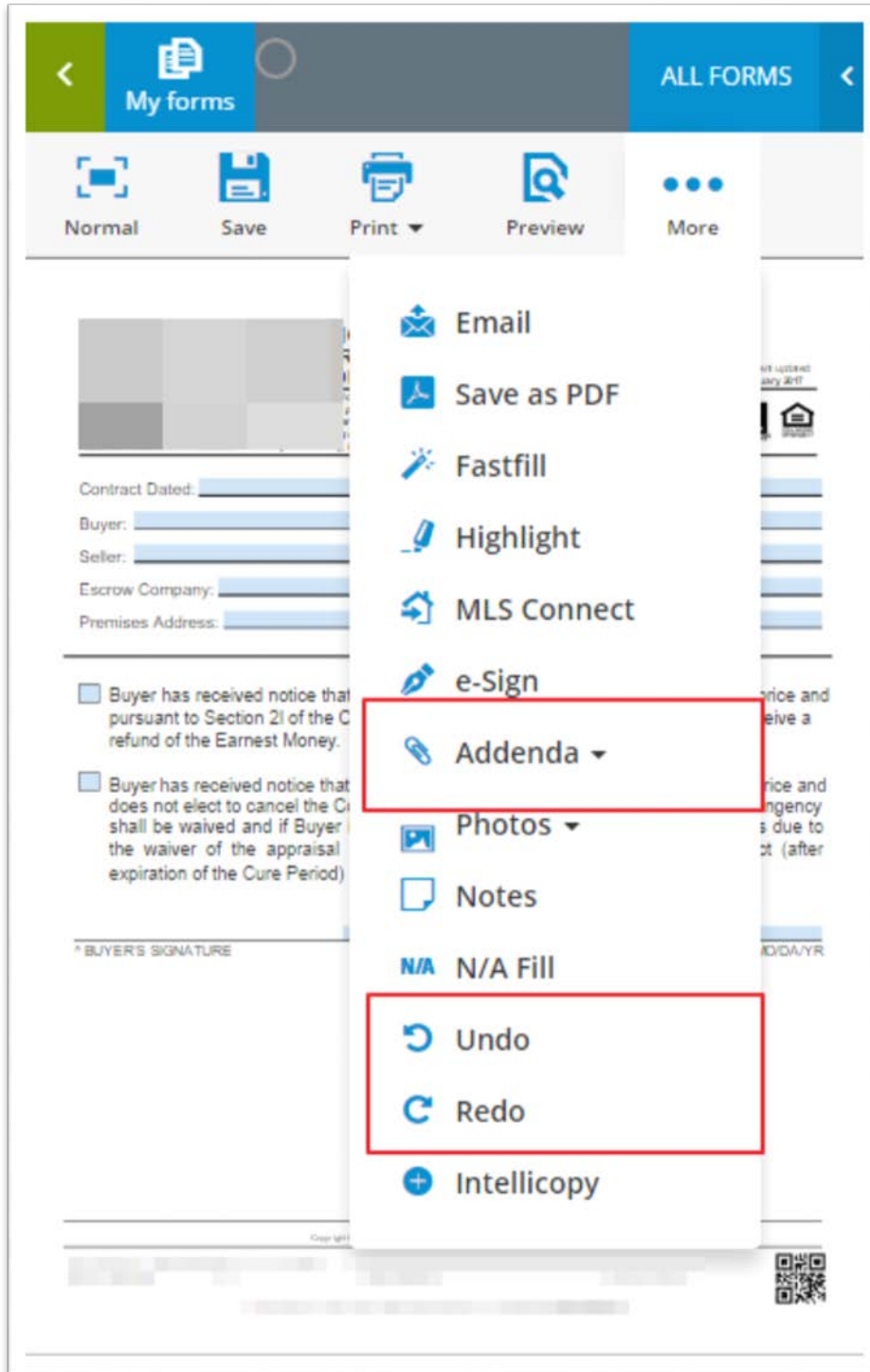
Document important information, facts and other details about a transaction under the notes section.



New Form Editor Features

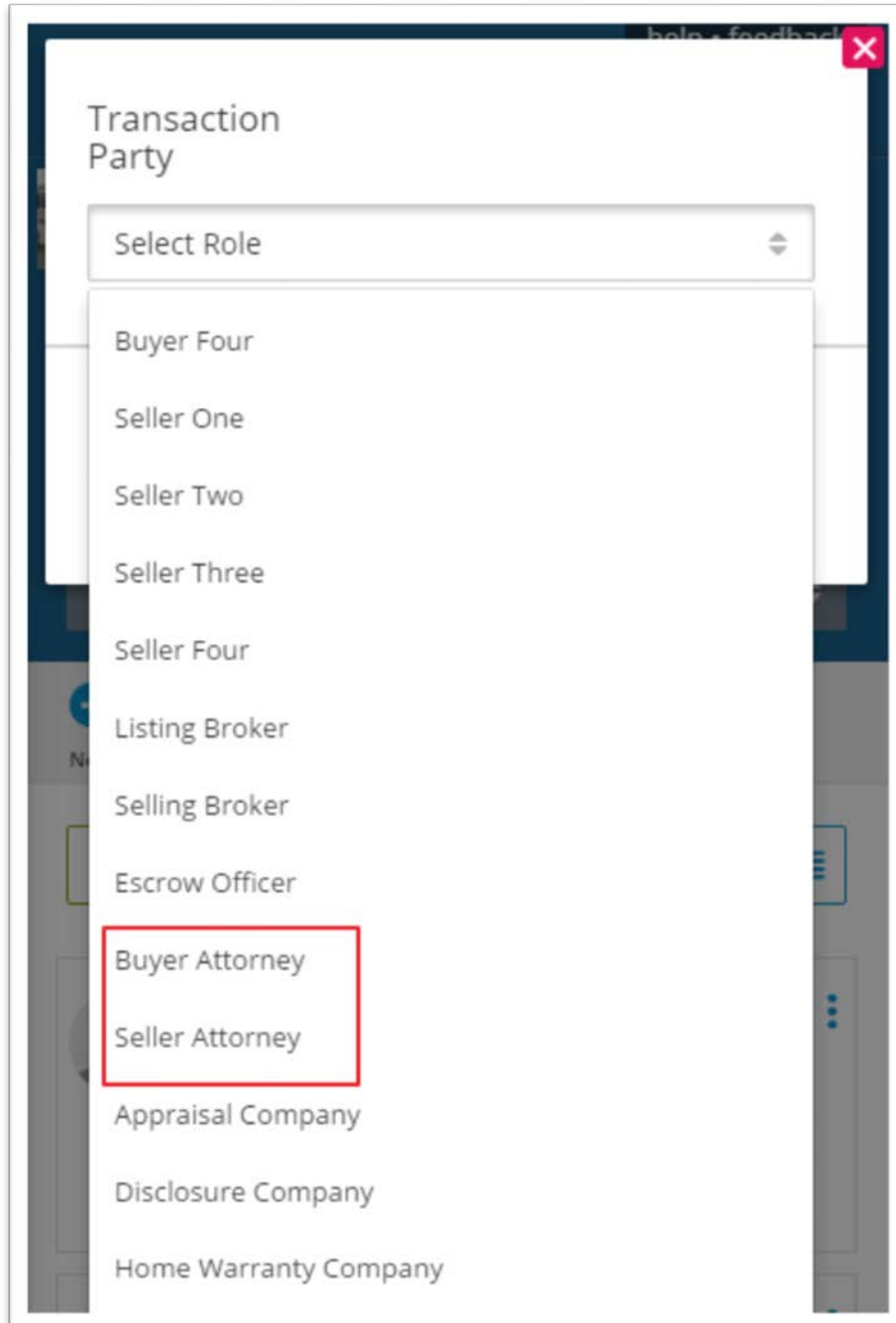
New forms editor options on a mobile device include:

1. Undo/Redo
2. Addenda for supported libraries
3. Removal of forms from 'My Forms'



Attorney Support

Attorney options for buyer and seller are now available under 'Parties' on a mobile device.



Transaction Metadata

Transaction metadata i.e. transaction ID, closing date, etc. can now be seen from the transaction list screen, inside the transaction header and from the transaction menu when viewing a transaction on a mobile device.

Partners

MooveGuru gives essential coupons and services to clients at the calculated time they need it. This gives agents the upper hand when it comes to retention and repeat business. Learn more by visiting our [partnerships page](#).

The screenshot shows the zipForm Plus web application interface. The top navigation bar includes 'TRANSACTIONS', 'DASHBOARD', 'TEMPLATES', 'TASKS', 'CONTACTS', 'PARTNERS', and 'HELP'. The user is logged in as 'Anthony Simon'. The main content area is titled 'DELETED TRANSACTIONS' and displays a list of services. The 'MooveGuru' service is highlighted with a red border. The services listed are:

- Sqaak**: Earnest money transfer. Seamless online electronic transfer of earnest money deposits. [Go](#)
- eCommission**: eCommission. Get paid your commissions before closing. Now integrated into zipForm. Funds wired in 1 hour. [Learn more about eCommission.](#) [Go](#)
- MooveGuru**: MooveGuru. Connect your clients with money saving move related offers custom branded to you. [Go](#)
- updater**: Updater. Streamline moving for your clients once and for all, with a branded and personalized moving tool to save them hours (and headaches). [Go](#)
- stewart**: Stewart. Title and escrow services from Stewart Title and Stewart policy-issuing agencies. [Go](#)
- ShortTrack**: Short Track. Order title electronically from the company of your choosing. [Go](#)
- corefact**: Market your listing. Easily market your listing, generate leads and build relationships with postcards, flyers and digital tools. [Learn more about Corefact.](#) [Go](#)
- Certified Proof of Funds**: Certified Proof of Funds. A secure, discrete and seamless way of providing financial proof of funds. [Learn more about Certified Proof of Funds.](#) [Go](#)

The footer of the application includes links for 'Terms of Use', 'Accessibility', 'Privacy & Security', 'Support', and a copyright notice for 'zipLogix™ 2017'.

Bug Fixes

1. #7983 Ampersand symbol not displaying correctly when creating/saving a contact in 'Parties'
2. #8022 Google Calendar access modal not working
3. #7768 Dashboards not displaying transaction purchase price if purchase price has cents